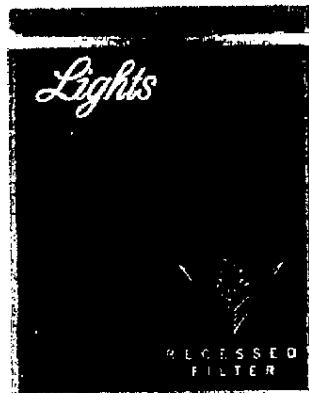


PARLIAMENT PACK TEST

October, 1994

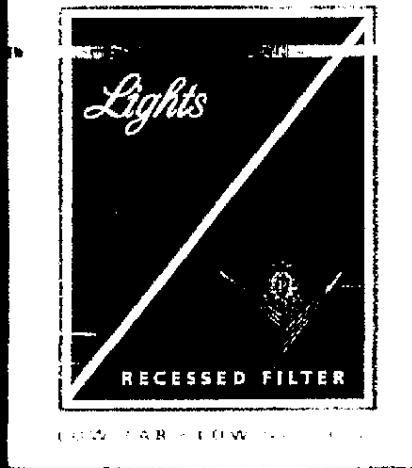
2045569896

Parliament



CURRENT PACKING

Parliament



NEW PACK/OLD LETTERING

Parliament



NEW PACK/NEW LETTERING

2045569897

SUMMARY OF FINDINGS

- Overall, the Current Pack and New Pack/Old Lettering designs performed at parity. The New Pack/New Lettering configuration performed the poorest in all scenarios.
- Among total Parliament smokers, the Current and New Pack/Old Lettering designs evoked parity preference. Approximately one-third said they liked each "very much".
- Competitive smokers were most likely to rank the New Pack/Old Lettering configuration first. The Current Pack evoked significantly fewer "first" rankings, despite the fact that comparable percentages liked both of the packs "very much".

2045566988

SUMMARY OF FINDINGS (CONT'D)

- Male Parliament smokers ranked the Current Pack marginally higher than the New Pack/Old Lettering version, while both were ranked significantly higher than the New Pack/New Lettering design. Male Competitive smokers were equally likely to rank the Current and New Pack/Old Lettering designs number one with significantly fewer selecting the New Pack/New Lettering as their first choice.
- Female Parliament smokers expressed a small numerical preference for the New Pack/Old Lettering design compared with the Current Pack. Among female Competitive brand smokers, the New Pack/Old Lettering was significantly preferred to the Current Package with the New Pack/New Lettering a significantly distant third choice.

2045569899

SUMMARY OF FINDINGS (CONT'D)

- Among younger adult smokers (18 - 34), the Current Package evoked slightly greater preference than the New Pack/Old Lettering version in the Parliament smoker cell. However, the opposite is true within the Competitive smoker group. Nevertheless, both designs elicited significantly greater preference than the New Pack/New Lettering alternative within both Parliament and Competitive smoker groups.
- Older participants showed preference for the New Pack/Old Lettering format, the difference versus the Current design being marginal among Parliament smokers and significant among Competitive brand smokers. In both subgroups, older smokers showed significantly lower levels of preference for the New Pack/New Lettering version.

2045569900

SUMMARY OF FINDINGS (CONT'D)

- Reasons for preferring each pack *first* suggest smokers are primarily influenced by the lettering and secondarily by the color of the pack.
- Reasons for preferring each pack *last* suggest smokers find the Current Pack "too simple" and "too dark". They also consider the New Lettering "too plain".
- Significantly more smokers "very much" liked the style of lettering used on the Current and New Pack/Old Lettering designs than on the New Pack/New Lettering design. This preference is evident among both Parliament and other brand smokers in total, and generally follows suit among the subgroups. However, older smokers tended to "very much" like the lettering on all three packages at parity.

2045569901

SUMMARY OF FINDINGS (CONT'D)

- Attribute profiles of the three designs suggest that the Current Package design is most often perceived as traditional, established, old-fashioned, boring, masculine and unattractive by both Parliament and Competitive smokers. Both Parliament and Competitive smokers most often characterized the New Pack/Old Lettering design as classy looking, eye-catching, elegant, modern, feminine, trendy and innovative.
- Both males and females within Parliament and Competitive subgroups were more likely to consider the Current Package masculine and the two alternatives feminine. Furthermore, the Current Pack was the least likely of the three designs to be perceived as for young adults.

2066995402

SUMMARY OF FINDINGS (CONT'D)

- Both Parliament and Competitive smokers felt that the cigarettes in the two New packages would be less strong than those in the Current Package. All smokers expected the cigarettes in the New packages to be smoother and lighter than those in the Current Package. Additionally, the New Pack/Old Lettering design was more effective than the New Pack/New Lettering version in evoking flavor.
- In evaluating the packages themselves, Parliament smokers expressed equally positive reactions to the blue rectangular designs and lettering styles of the Current and New Pack/Old Lettering versions. However, greatest preference was shown for the crest on the New Package/Old Lettering variation. Competitive smokers reacted most positively to the blue rectangular design and crest of the New Package designs. Still, this group expressed parity preference for the lettering used on the Current and New Pack/Old Lettering designs.

2045569903

CONCLUSIONS

- Smokers failed to react favorably to the New Lettering design. Current Parliament smokers expressed parity preference for the Current and New Package/Old Lettering designs while Competitive brand smokers were most likely to make the New Package/Old Lettering version their first choice.
- Parliament smokers, males and those ages 18 - 34 showed marginal preference for the Current Package. In contrast, females and older smokers expressed partiality for the New Package/Old Lettering variation. For Competitive smokers, preference for the New Package/Old Lettering was also traced to females and older smokers.

2045569904

CONCLUSIONS (CONT'D)

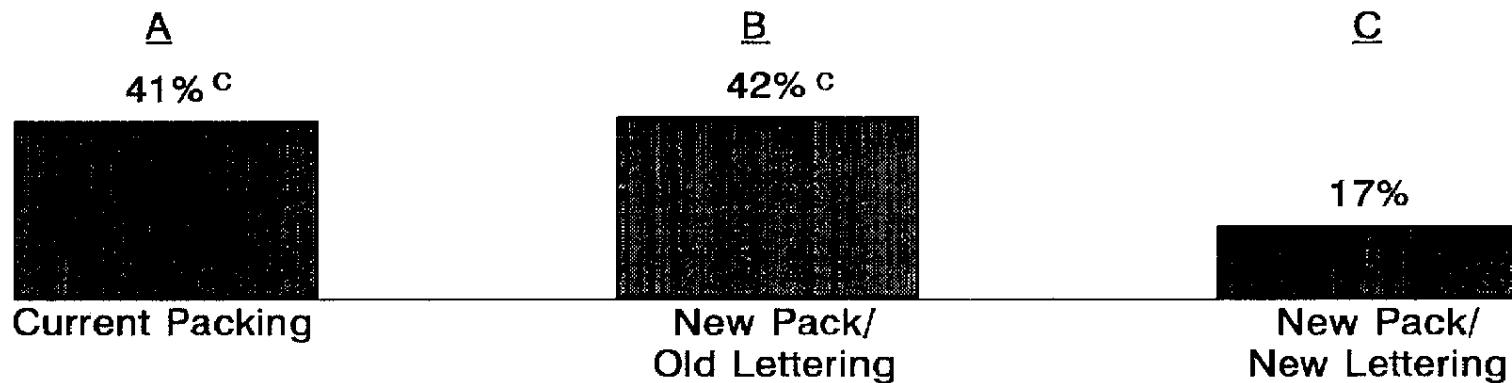
- Package preference was driven primarily by lettering design and secondarily by color. Those rejecting the Current Package most often complained it is "too simple" and "too dark".
- Both New Packages implied a "less strong", "lighter" cigarette than the Current Package. The new designs were more effective in conveying "smoothness" than the Current Pack.
- Direct reactions to the packages suggest preference for the crest of the New Package along with the lettering of the Current Package. There was no clear preference for either blue rectangular designs among Parliament smokers, while Competitive smokers preferred the new blue rectangular design.

2045569905

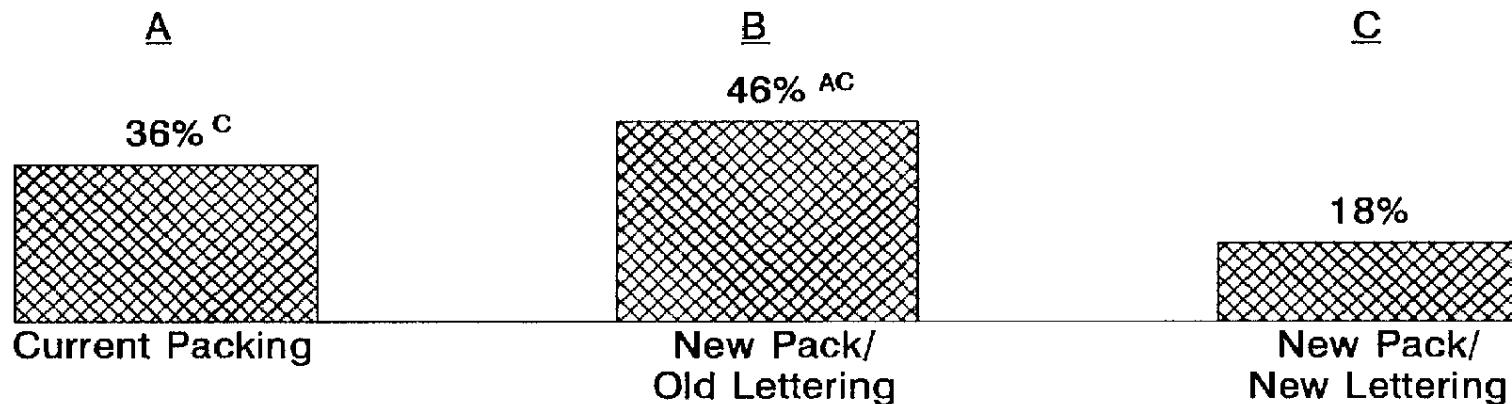
RANKING OF PACKS

Total
(% Ranked First)

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



Columns Tested: A/B, A/C, B/C at the 95% confidence level.

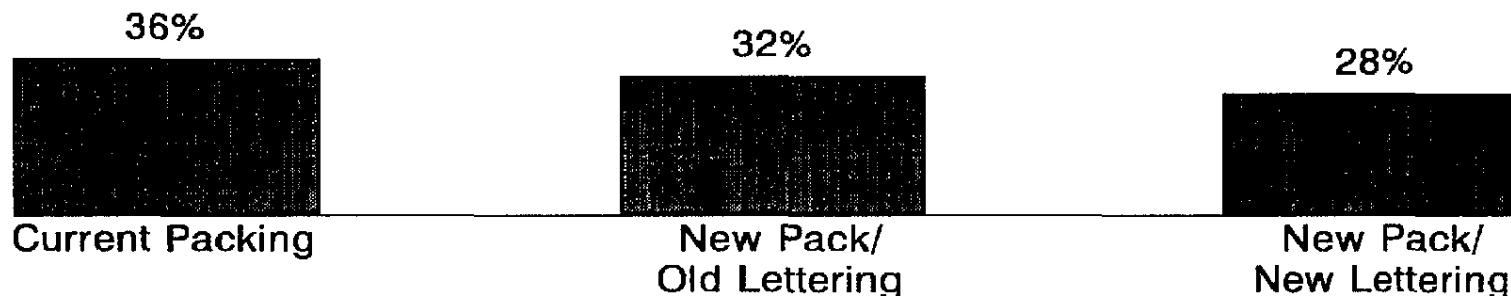
2045569906

OVERALL OPINION OF PACKS

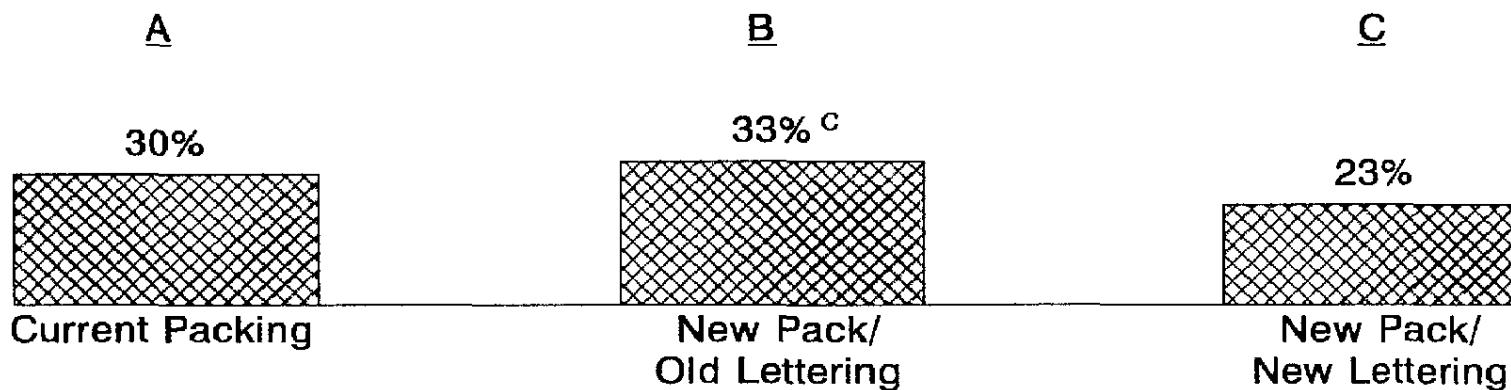
Total

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



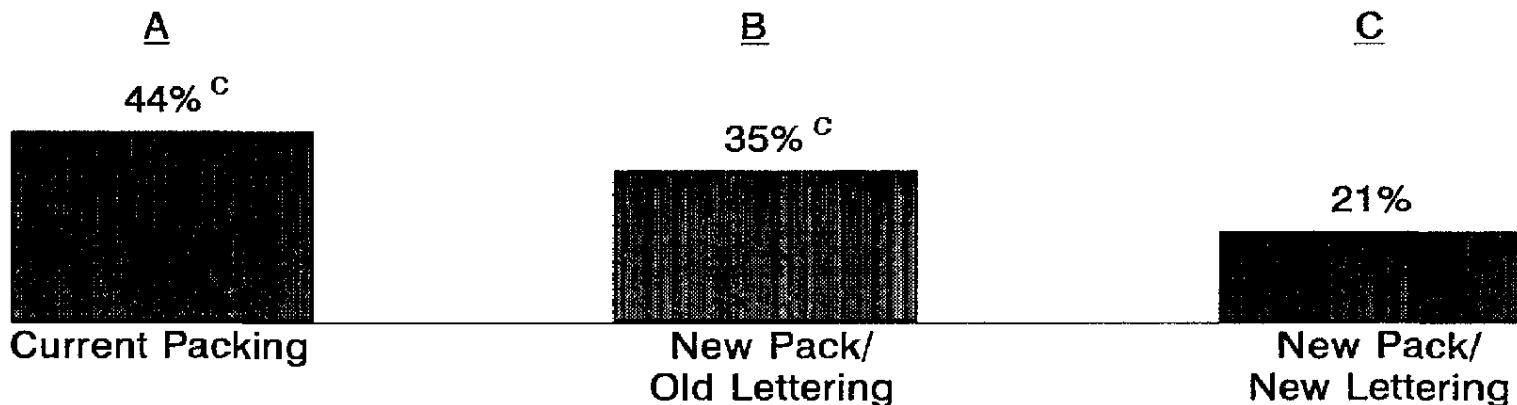
Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569907

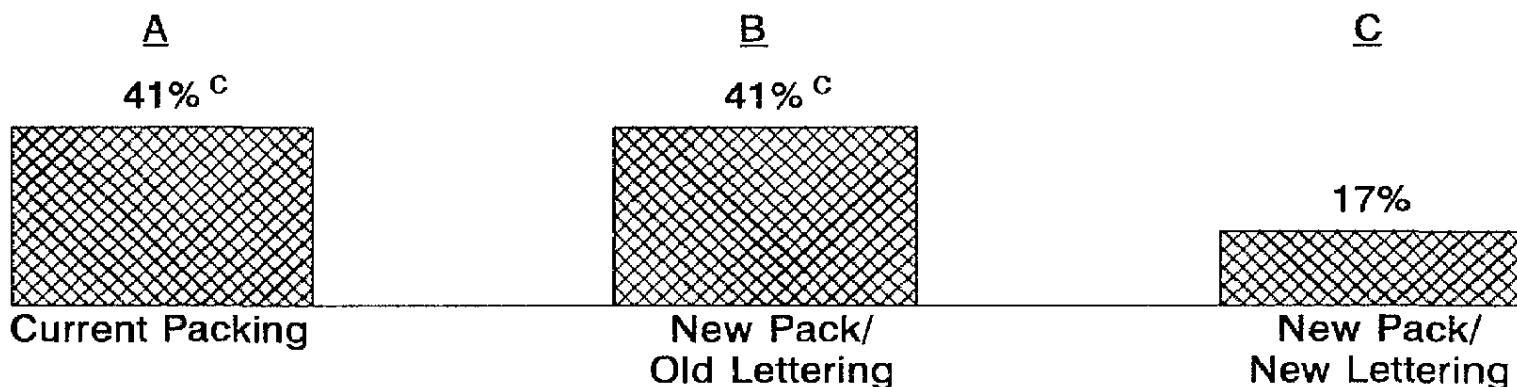
RANKING OF PACKS

Male
(% Ranked First)

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



Columns Tested: A/B, A/C, B/C at the 95% confidence level.

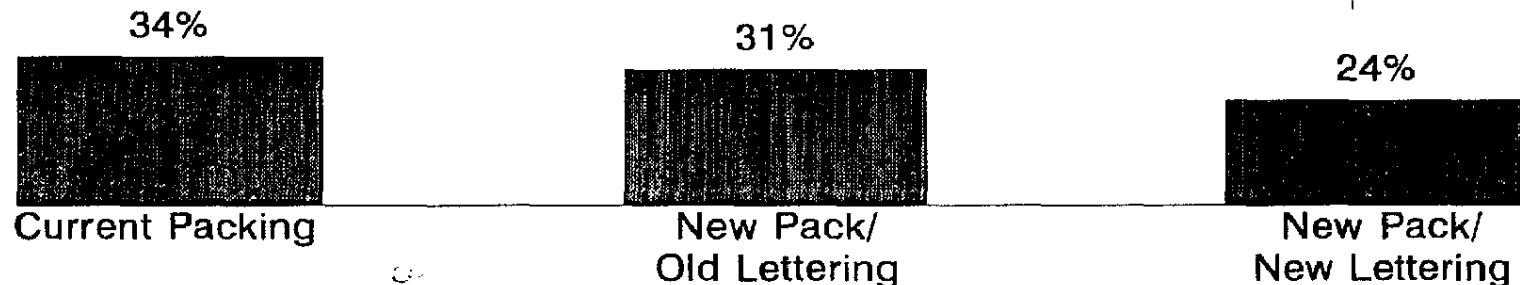
2045569908

OVERALL OPINION OF PACKS

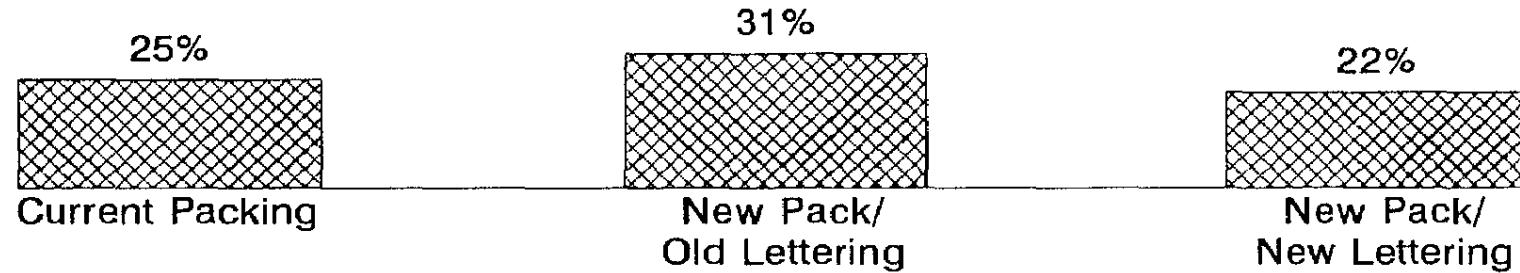
Male

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



2045569909

RANKING OF PACKS

Female
(% Ranked First)

PARLIAMENT SMOKERS

A

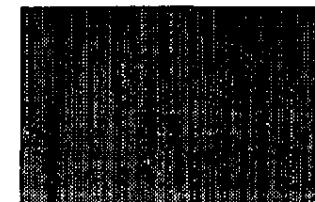
40% ^C



Current Packing

B

46% ^C



New Pack/
Old Lettering

C

15%

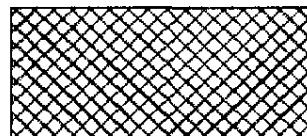


New Pack/
New Lettering

COMPETITIVE SMOKERS

A

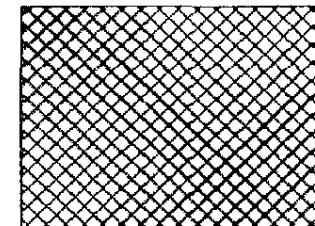
30% ^C



Current Packing

B

51% ^{AC}



New Pack/
Old Lettering

C

19%



New Pack/
New Lettering

Columns Tested: A/B, A/C, B/C at the 95% confidence level.

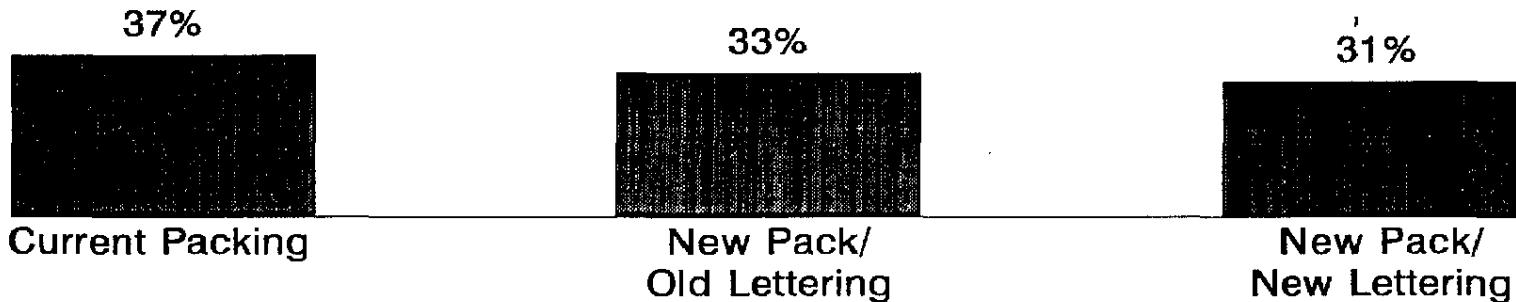
2045569910

OVERALL OPINION OF PACKS

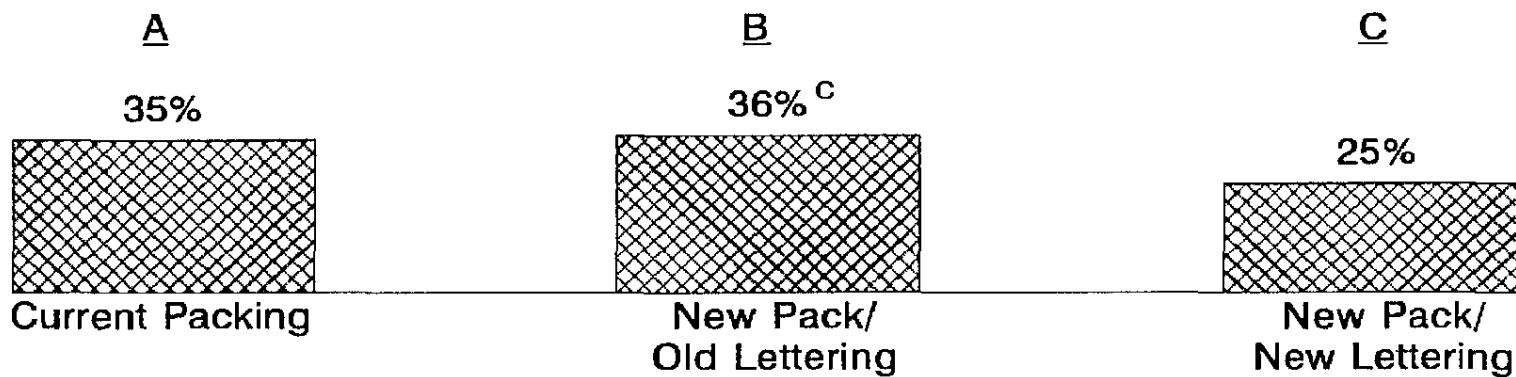
Female

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



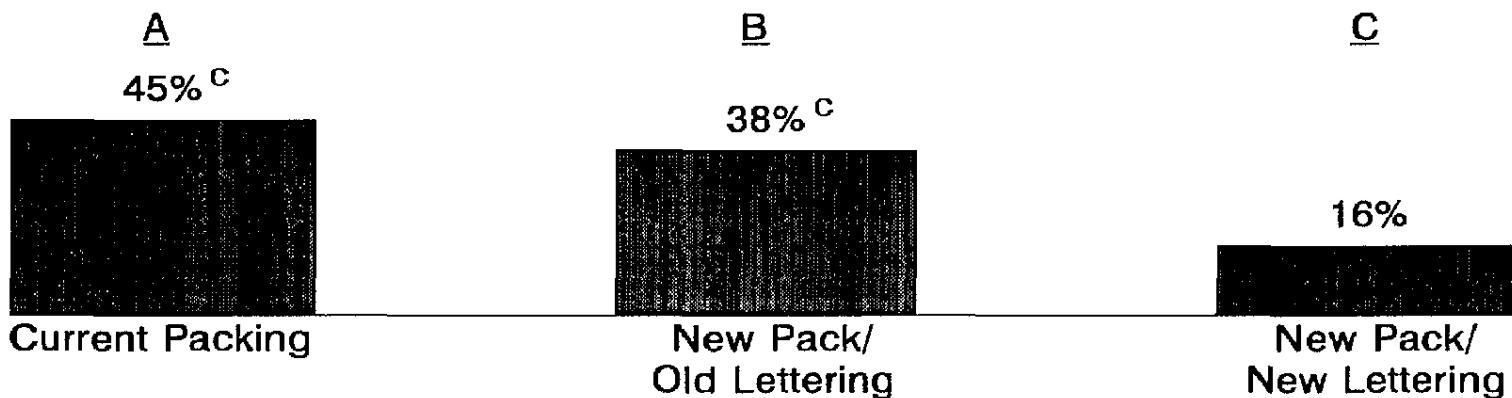
Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569911

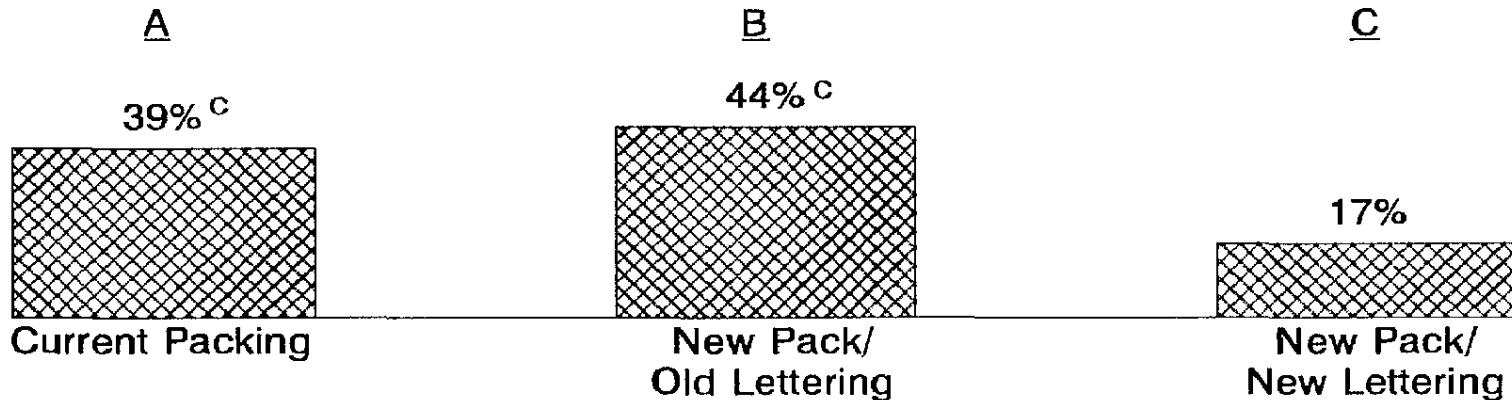
RANKING OF PACKS

18 - 34
(% Ranked First)

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



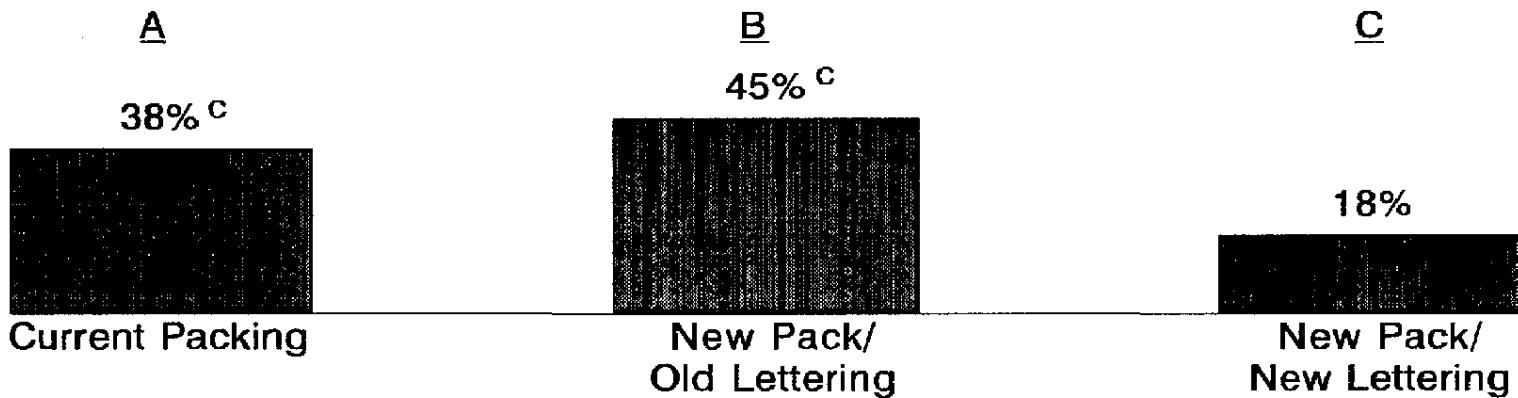
Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569912

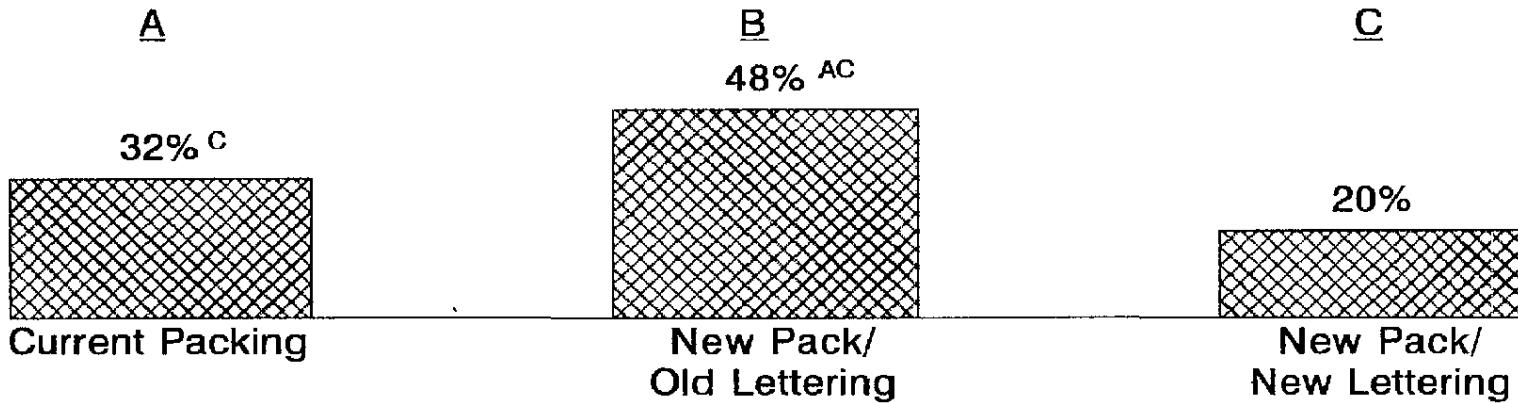
RANKING OF PACKS

35 - 64
(% Ranked First)

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



Columns Tested: A/B, A/C, B/C at the 95% confidence level.

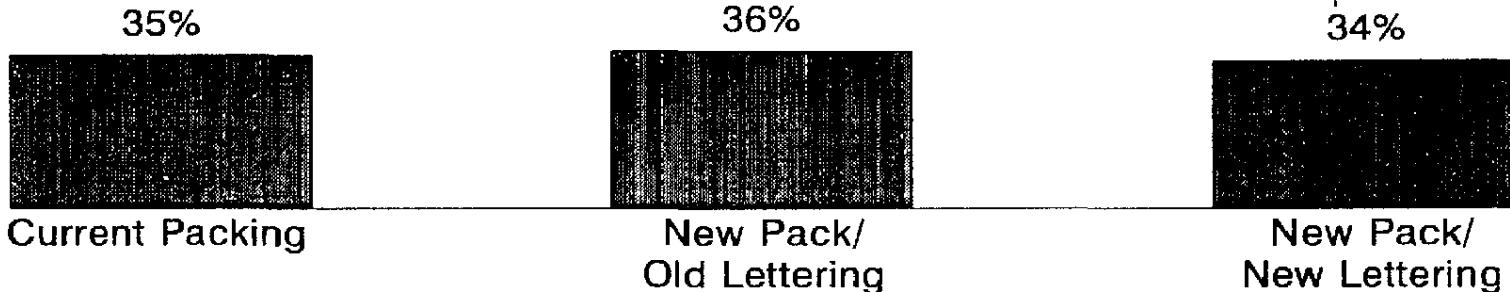
2045569943

OVERALL OPINION OF PACKS

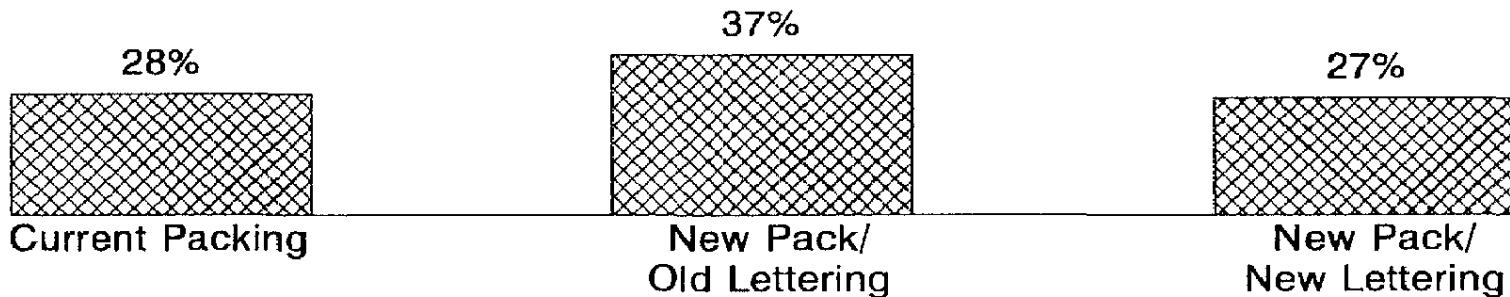
35 - 64

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



2045569914

EVALUATIONS OF PARLIAMENT PACKS ON PACK DIMENSIONS

Total

N =	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS					
	New Pack/New Pack/ Old Lettering		New Lettering		All	New Pack/New Pack/ Old Lettering		New Lettering		All	None
	Current Packing	%	%	%	%	Current Packing	%	%	%	%	%
		221					235				
Has the blue rectangular design in the center I like the best	44	43	25	1	2	29	47	34	4	1	
Has the lettering style I like the best	42	42	20	1	-	41	44	20	1	*	
Has the crest I like the best	33	50	32	1	2	26	51	38	3	2	

*Less than 0.5%.

2045569915

EVALUATIONS OF PARLIAMENT PACKS ON PACK DIMENSIONS

Male

	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS					
	New Pack/New Pack/ Old Lettering		New Lettering		All	New Pack/New Pack/ Old Lettering		New Lettering		All	
	Current Packing	%	%	%	%	Current Packing	%	%	%	%	
N =		110					94				
Has the blue rectangular design in the center I like the best	44	38	23	-	3	30	44	30	7	1	
Has the lettering style I like the best	44	36	23	-	-	44	46	16	2	-	
Has the crest I like the best	32	49	28	1	2	27	54	34	4	2	

2045569916

EVALUATIONS OF PARLIAMENT PACKS ON PACK DIMENSIONS

Female

	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS									
	Current Packing	New Pack/New Pack/ Old Lettering New Lettering				All	None	Current Packing	New Pack/New Pack/ Old Lettering New Lettering				All	None	
		%	%	%	%				%	%	%	%			
N =		111						141							
Has the blue rectangular design in the center I like the best	44	46	26	1	2	28	49	39	1	1					
Has the lettering style I like the best	40	45	18	1	-	38	42	25	1	1					
Has the crest I like the best	34	51	35	1	3	26	48	43	2	3					

2045569917

EVALUATIONS OF PARLIAMENT PACKS ON PACK DIMENSIONS

18 - 34

N =	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS				
	New Pack/New Pack/ Old Lettering		New Lettering		All	New Pack/New Pack/ Old Lettering		New Lettering		All
	Current Packing	Lettering	%	%	%	Current Packing	Lettering	%	%	%
			137					108		
Has the blue rectangular design in the center I like the best	46	40	20	-	1	34	48	31	2	1
Has the lettering style I like the best	48	37	17	-	-	48	41	18	-	-
Has the crest I like the best	37	44	30	1	1	29	47	42	2	3

2045569918

EVALUATIONS OF PARLIAMENT PACKS ON PACK DIMENSIONS

35 - 64

N =	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS					
	New Pack/New Pack/ Old Lettering		New Pack/ New Lettering		All	New Pack/New Pack/ Old Lettering		New Pack/ New Lettering		All	None
	Current Packing	%	Old Lettering	%	%	Current Packing	%	Old Lettering	%	%	%
		84					127				
Has the blue rectangular design in the center I like the best	42	45	30	1	2	23	45	38	7	1	
Has the lettering style I like the best	37	46	22	1	-	32	48	23	3	1	
Has the crest I like the best	29	56	33	1	3	23	56	33	4	2	

2045569919

OPINION OF THE STYLE OF THE LETTERING

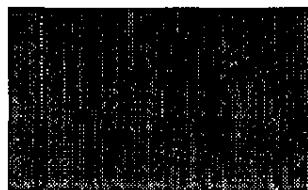
Total

(% "Like It Very Much")

PARLIAMENT SMOKERS

A

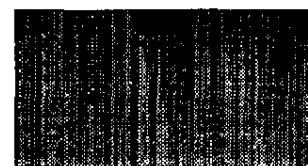
43% ^c



Current Packing

B

37% ^c



New Pack/
Old Lettering

C

26%

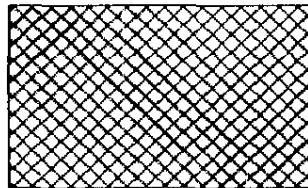


New Pack/
New Lettering

COMPETITIVE SMOKERS

A

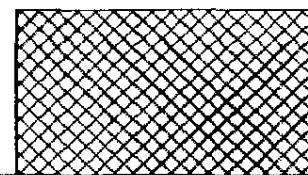
42% ^c



Current Packing

B

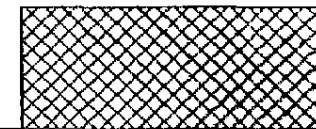
38% ^c



New Pack/
Old Lettering

C

28%



New Pack/
New Lettering

Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569920

OPINION OF THE STYLE OF THE LETTERING

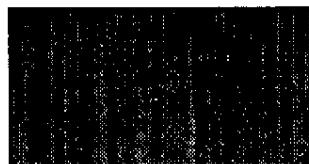
Male

(% "Like It Very Much")

PARLIAMENT SMOKERS

A

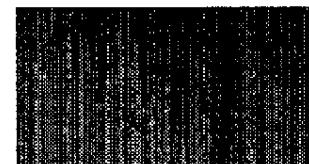
38% ^C



Current Packing

B

38% ^C



New Pack/
Old Lettering

C

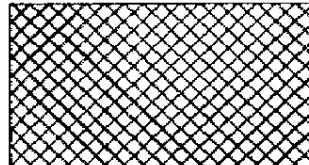
22%



New Pack/
New Lettering

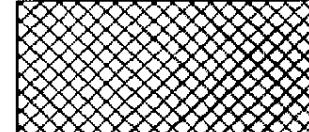
COMPETITIVE SMOKERS

41%



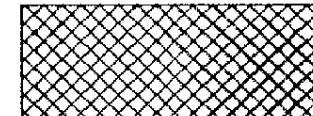
Current Packing

34%



New Pack/
Old Lettering

29%



New Pack/
New Lettering

Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569921

OPINION OF THE STYLE OF THE LETTERING

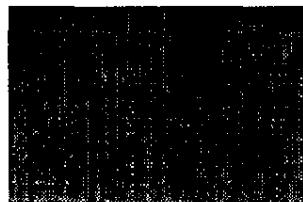
Female

(% "Like It Very Much")

PARLIAMENT SMOKERS

A

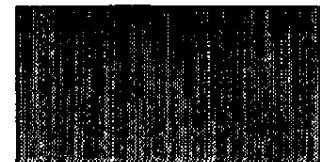
46%^c



Current Packing

B

37%



New Pack/
Old Lettering

C

28%

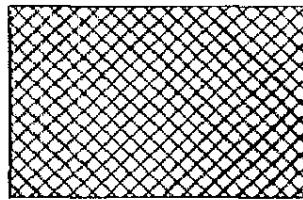


New Pack/
New Lettering

COMPETITIVE SMOKERS

A

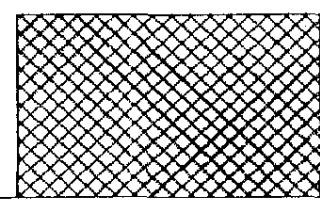
44%^c



Current Packing

B

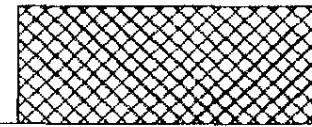
42%^c



New Pack/
Old Lettering

C

27%



New Pack/
New Lettering

Columns Tested: A/B, A/C, B/C at the 95% confidence level.

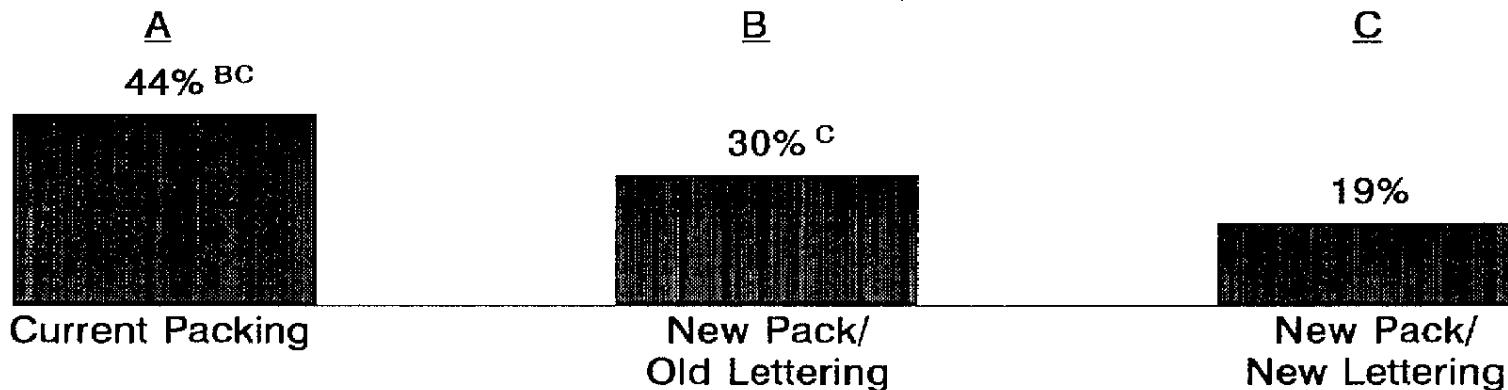
2045569922

OPINION OF THE STYLE OF THE LETTERING

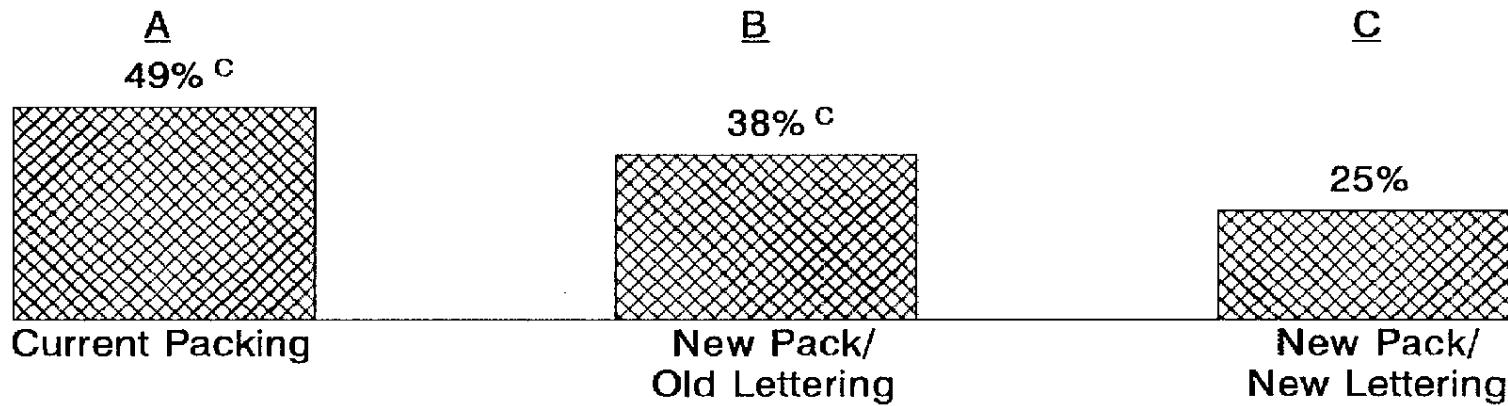
18 - 34

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



Columns Tested: A/B, A/C, B/C at the 95% confidence level.

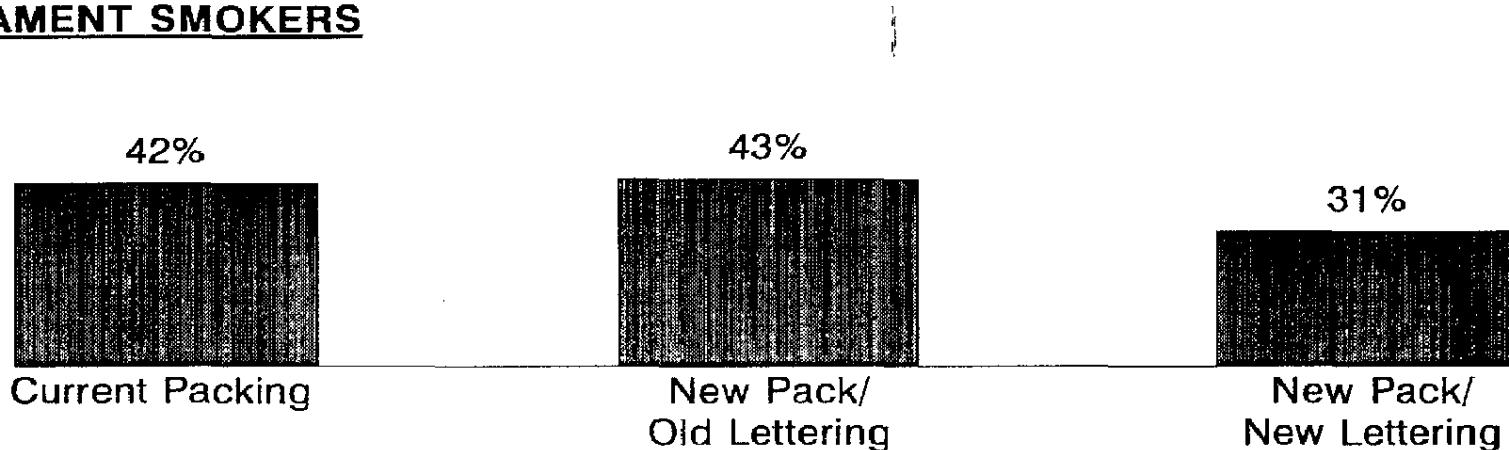
2045569923

OPINION OF THE STYLE OF THE LETTERING

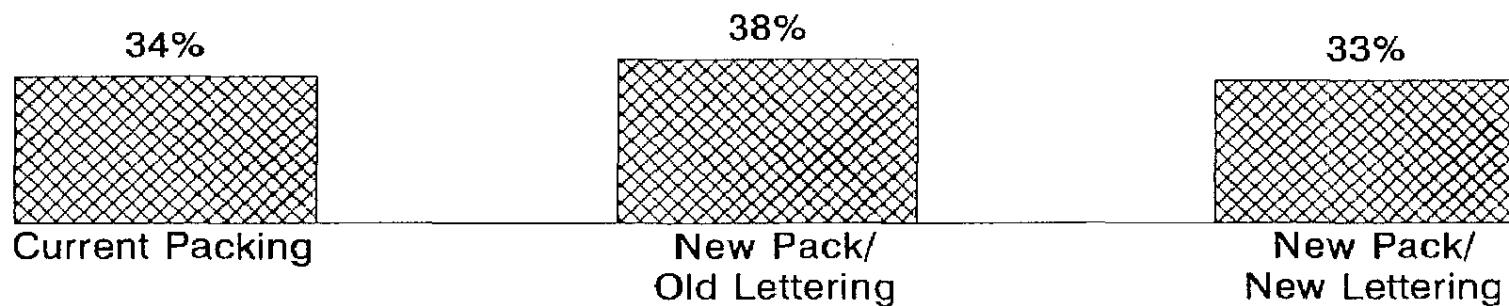
35 - 64

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



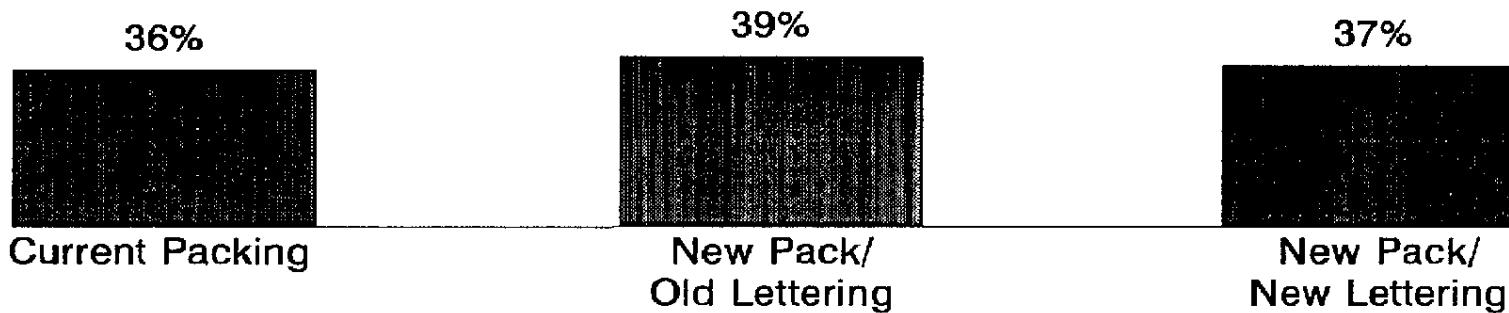
2045569924

OPINION OF CREST

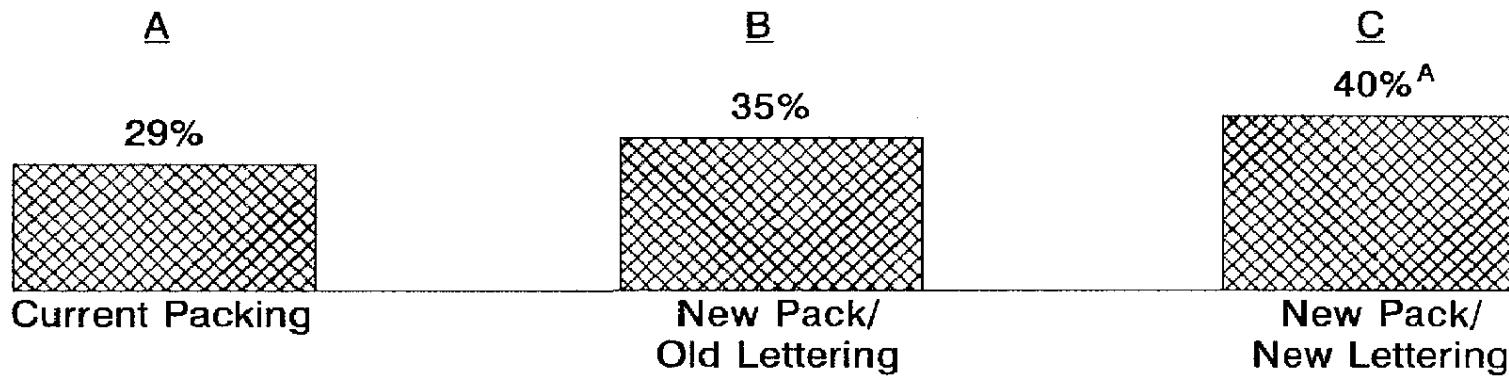
Total

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



Columns Tested: A/B, A/C, B/C at the 95% confidence level.

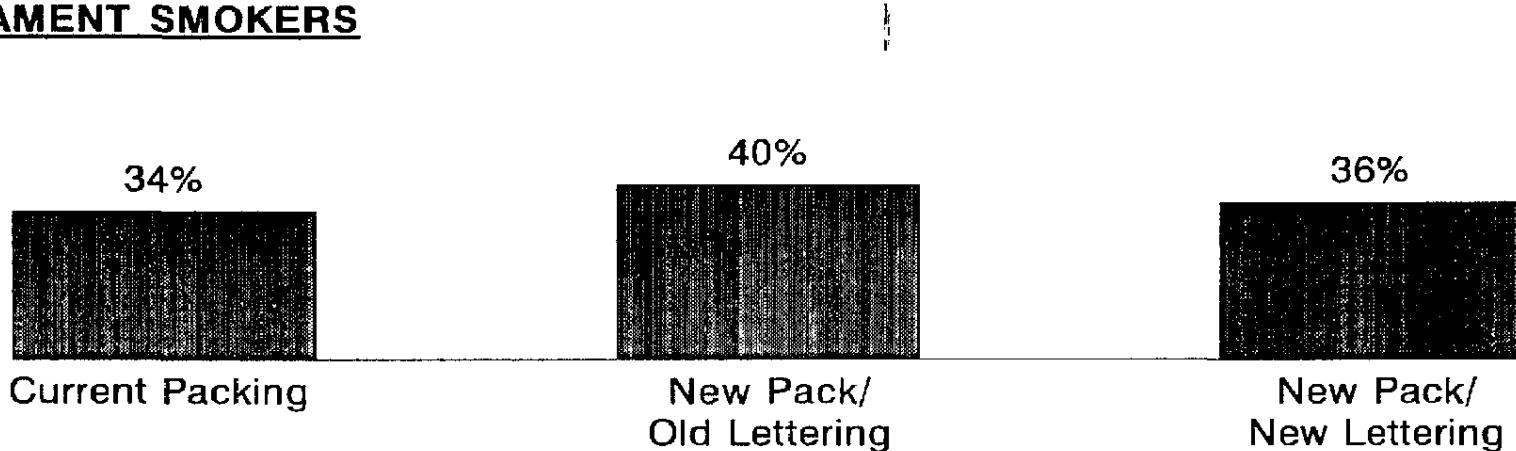
2045569925

OPINION OF CREST

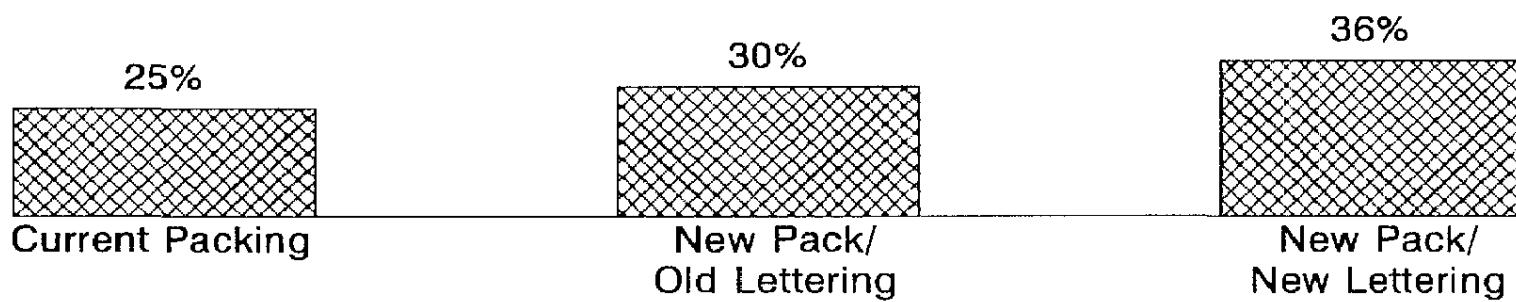
Male

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



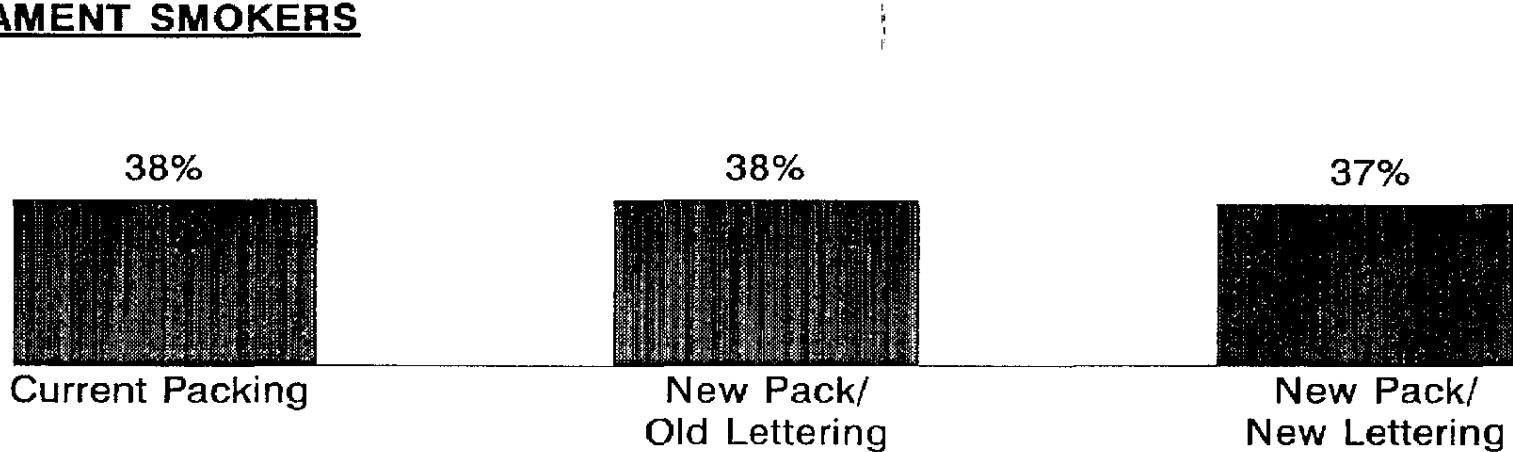
2045569926

OPINION OF CREST

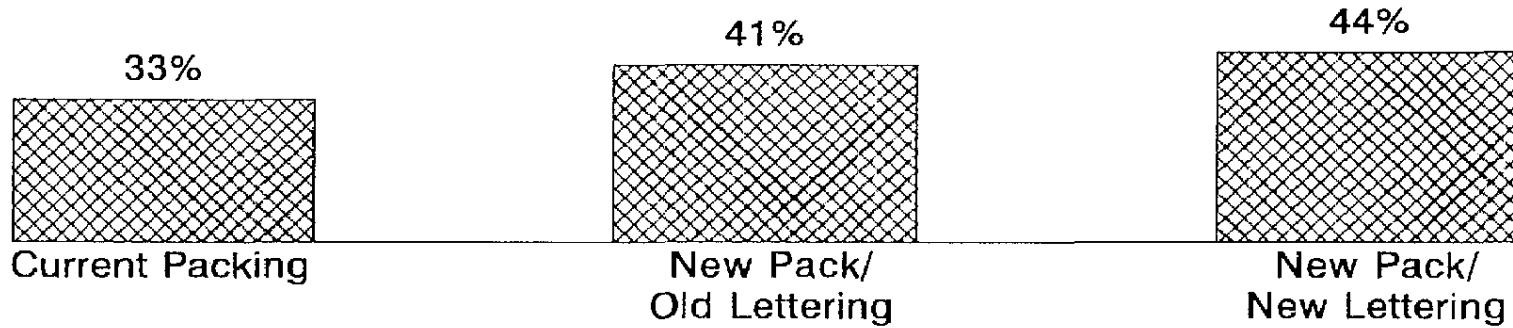
Female

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



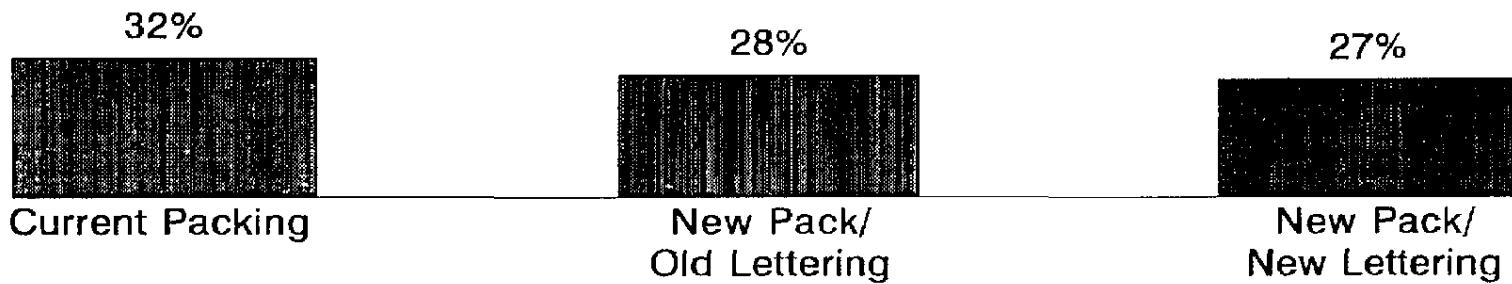
2045569927

OPINION OF CREST

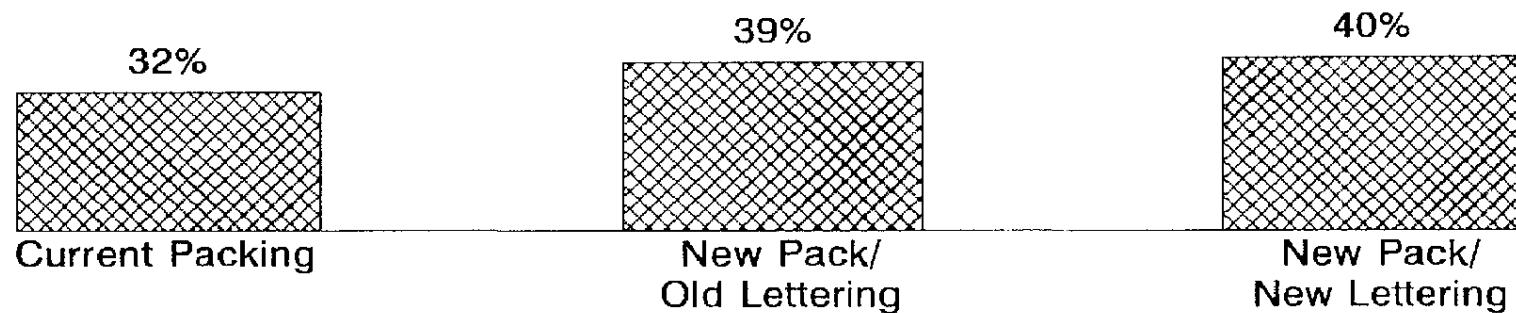
18 - 34

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



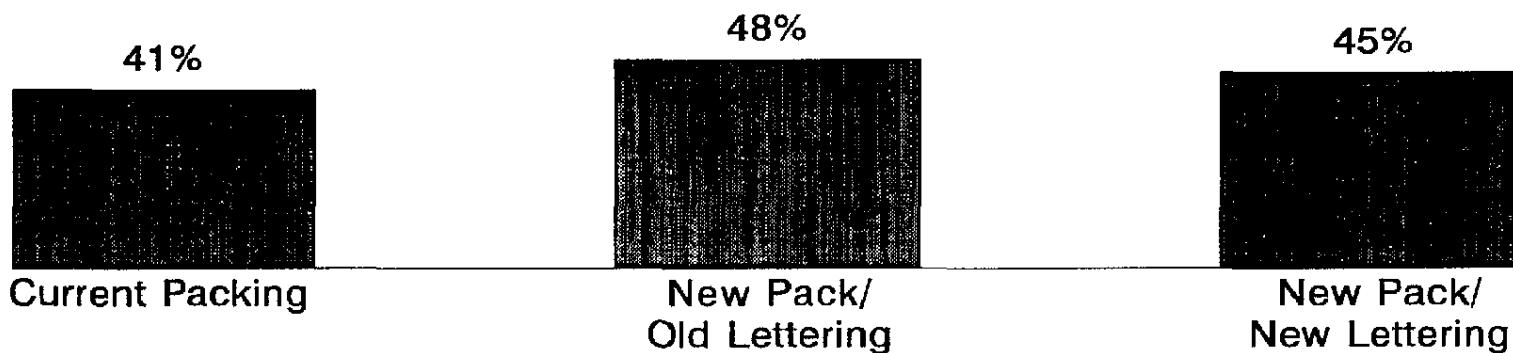
2045569928

OPINION OF CREST

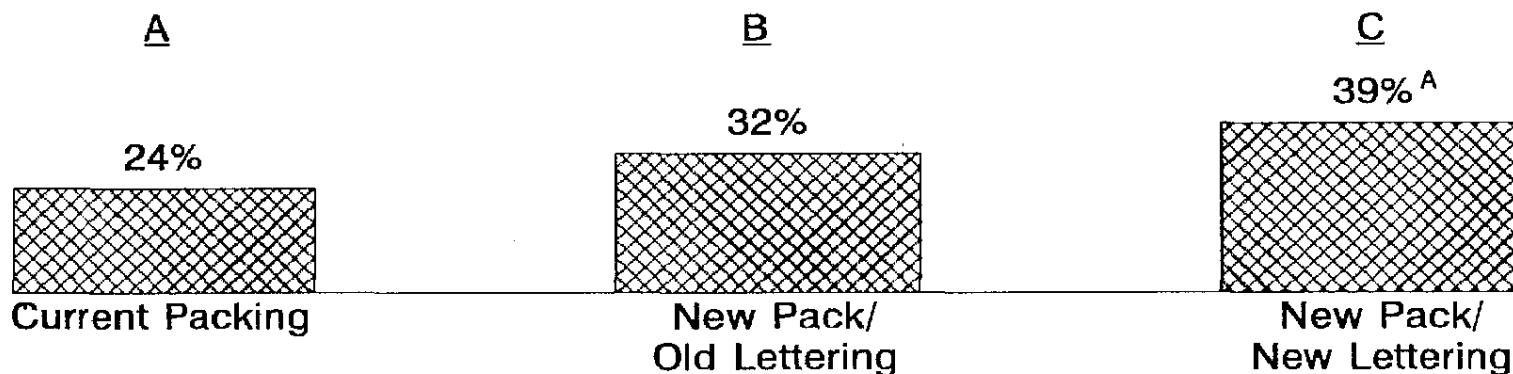
35 - 64

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



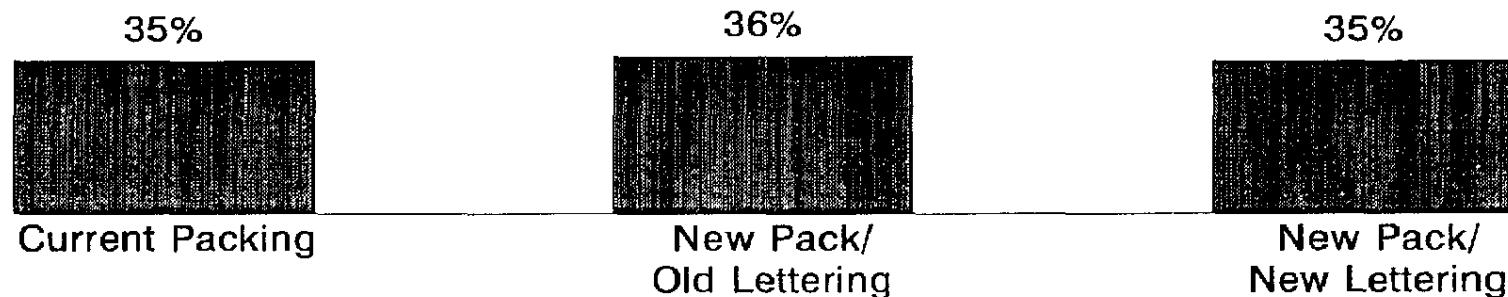
Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569929

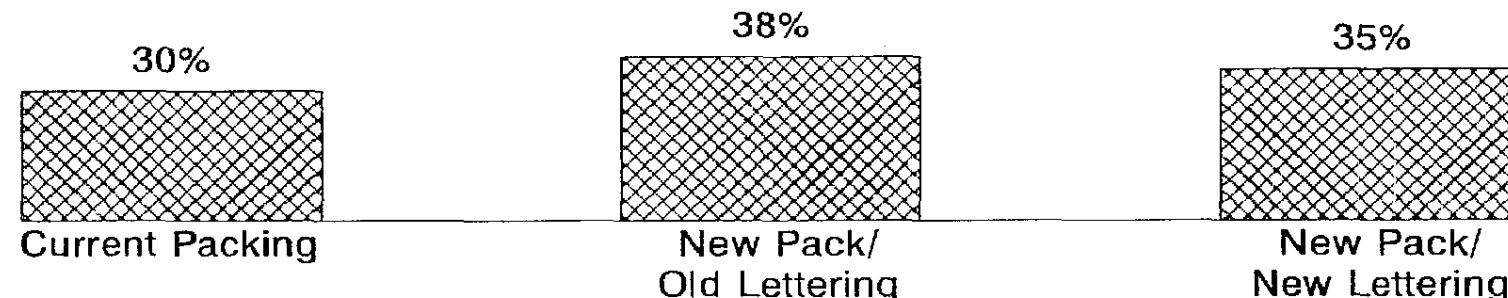
OPINION OF THE BLUE RECTANGULAR DESIGN

Total
(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



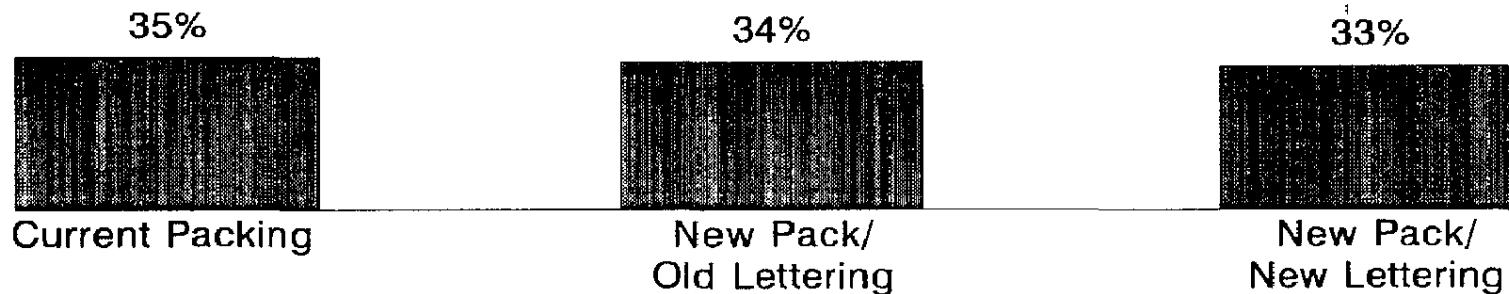
2045569930

OPINION OF THE BLUE RECTANGULAR DESIGN

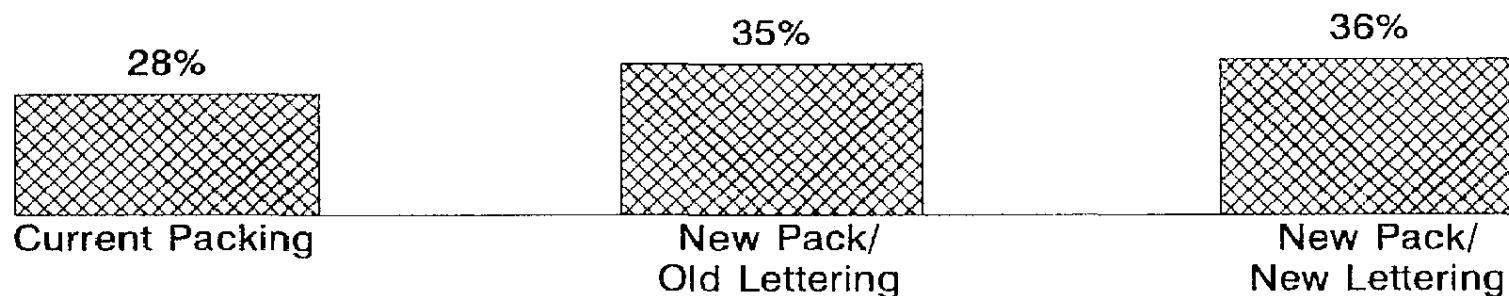
Male

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



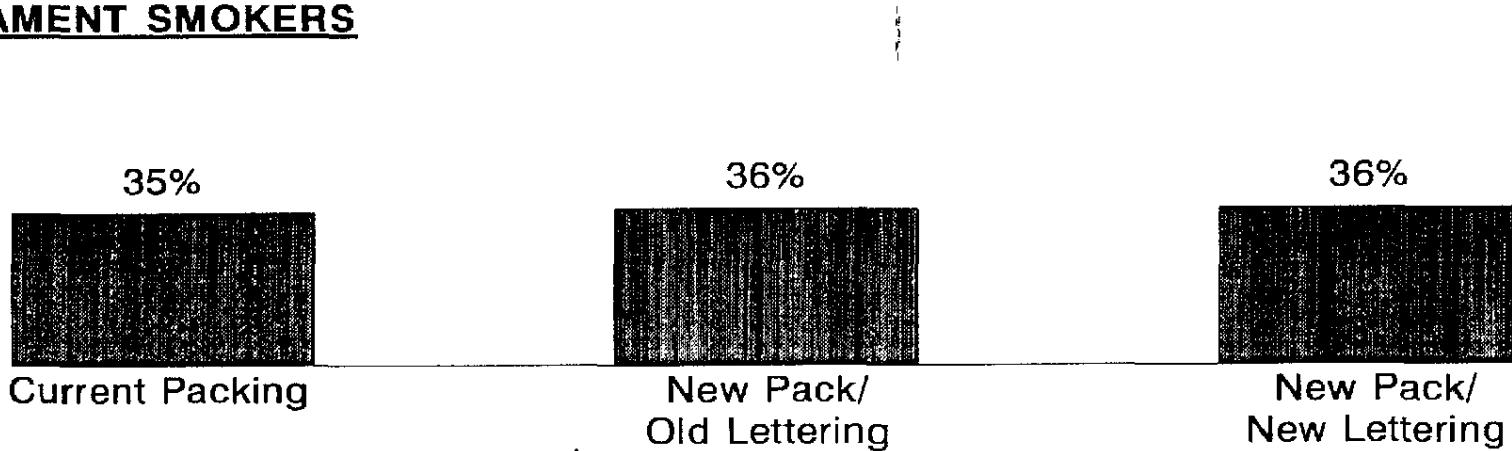
2045569931

OPINION OF THE BLUE RECTANGULAR DESIGN

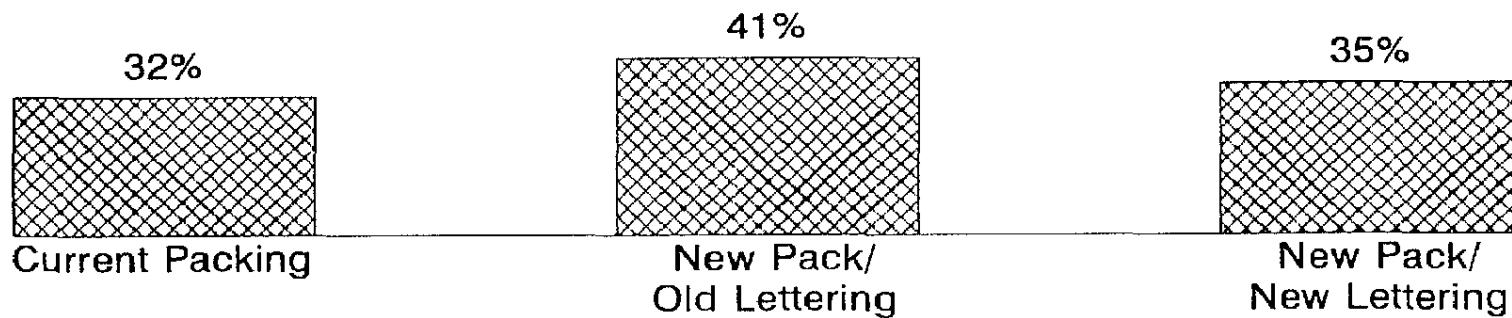
Female

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



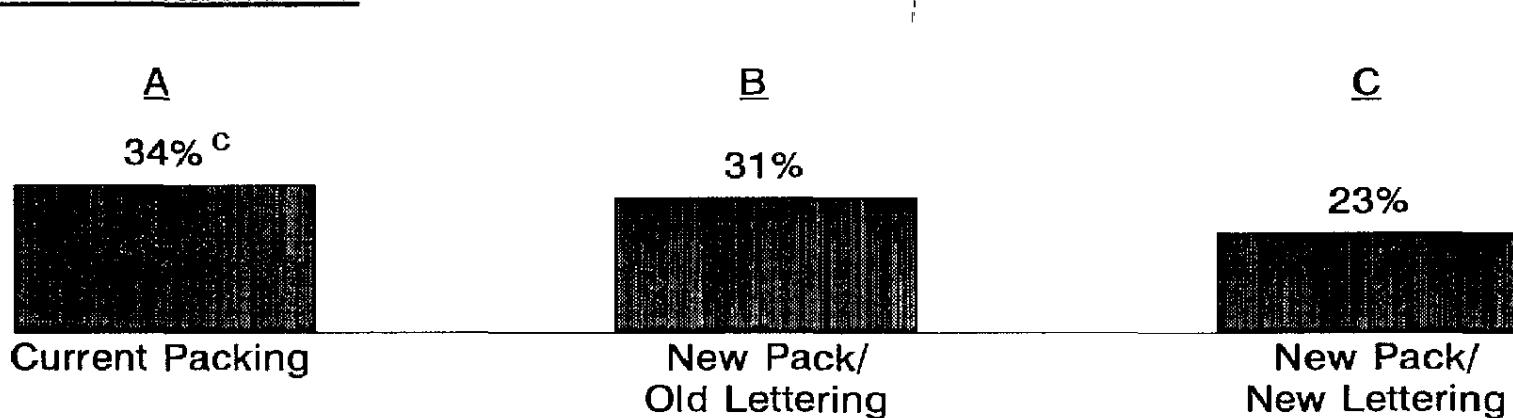
2045569932

OPINION OF THE BLUE RECTANGULAR DESIGN

18 - 34

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



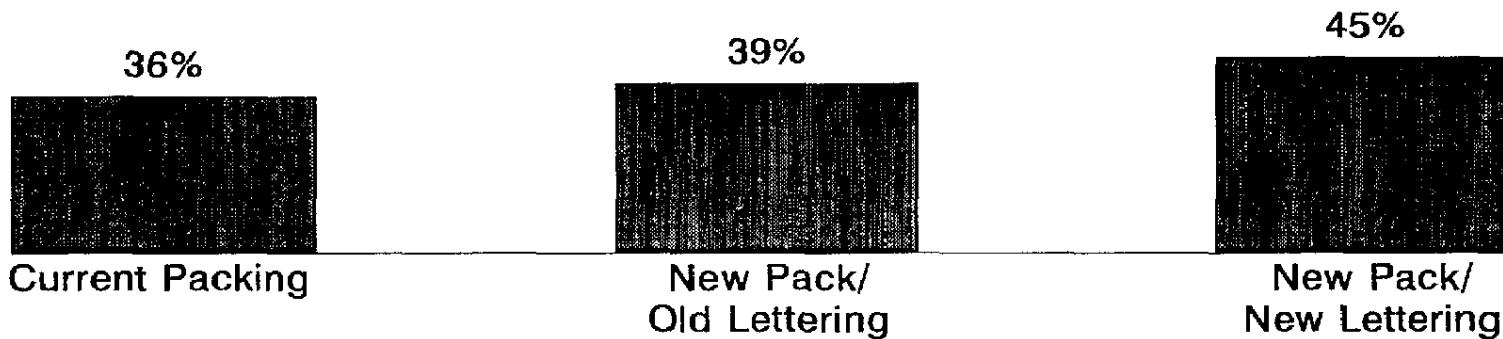
Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569933

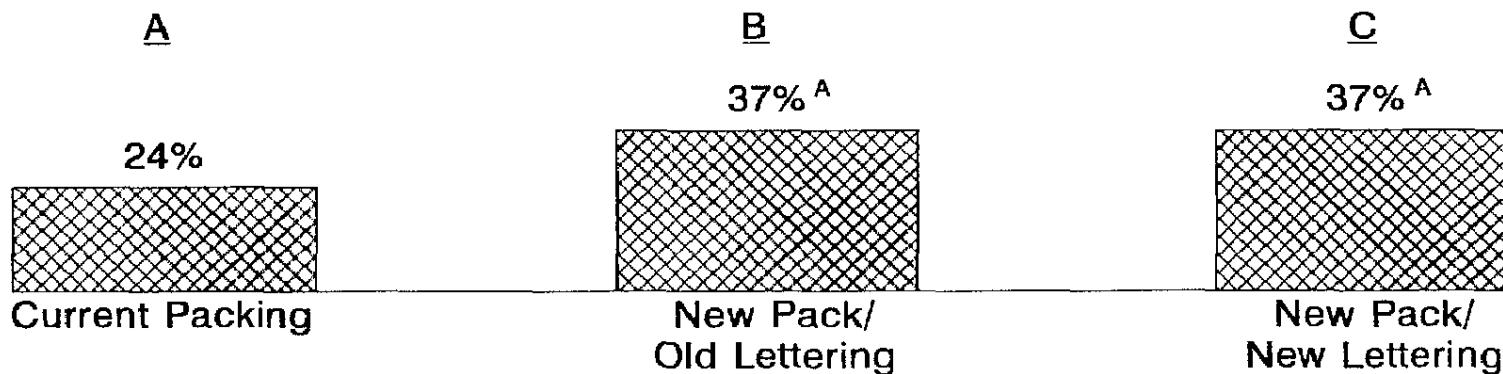
OPINION OF THE BLUE RECTANGULAR DESIGN

35 - 64
(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



Columns Tested: A/B, A/C, B/C at the 95% confidence level.

2045569933.A

EVALUATIONS OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

Total

	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS				
	New Pack/New Pack/ Old Lettering		New Lettering			New Pack/New Pack/ Old Lettering		New Lettering		
	Current Packing	%	Old Lettering	%	New Lettering	%	All	%	New Lettering	%
N =	221					235				
Traditional	46	12	22	11	9	34	19	26	12	13
Established	45	21	17	13	9	34	22	19	17	11
Old-fashioned	39	13	17	6	27	39	15	21	5	24
Boring/dull	38	14	29	3	23	43	12	28	4	19
Classy looking	37	42	19	5	5	33	45	21	7	4
High quality	36	33	17	11	9	26	28	17	18	14
Classic	35	27	21	12	11	32	28	18	10	15
Eye-catching	34	46	23	5	2	27	48	27	5	4
Stylish	34	35	18	9	9	28	36	22	10	12
Fits my personality	33	27	16	7	19	25	35	18	6	21
Ordinary looking	33	17	31	7	18	34	14	34	13	12
Masculine	32	13	14	6	38	34	12	16	6	34
Unattractive	31	17	24	3	32	39	14	27	1	23
Expensive	30	26	12	9	27	22	27	17	11	27
Elegant	29	31	16	6	21	18	33	19	7	26
Contemporary	28	30	18	10	17	24	25	25	9	19
Cheap looking	27	14	29	3	33	29	13	30	4	28
Unique	25	28	15	10	26	27	30	18	8	22
Modern	20	37	28	9	16	23	33	21	11	19
Trendy	20	33	19	8	25	17	32	23	8	27
Innovative	18	31	17	11	25	14	29	21	7	33
For young adults	16	22	27	16	25	16	24	22	17	27
Feminine	8	33	24	12	34	12	36	21	6	32

2045569934

EVALUATIONS OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

Male

	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS				
	New Pack/ New Pack/		All			New Pack/ New Pack/		All		
	Current Packing	Old Lettering	New Lettering	%	%	Current Packing	Old Lettering	New Lettering	%	%
N =	110					94				
Traditional	41	18	26	7	10	32	20	22	11	18
Established	43	23	17	16	7	36	23	19	14	10
Old-fashioned	39	14	19	8	22	35	17	22	6	24
Boring/dull	39	15	28	2	23	41	11	29	7	16
Classy looking	37	44	19	6	1	35	43	21	7	5
High quality	37	34	19	10	6	28	24	15	21	14
Classic	39	26	28	10	6	29	28	23	12	12
Eye-catching	32	43	26	6	-	28	45	26	6	3
Stylish	35	39	18	11	6	32	33	18	9	12
Fits my personality	36	29	16	7	14	28	29	16	5	25
Ordinary looking	31	20	32	8	16	30	11	38	17	9
Masculine	32	17	15	7	31	29	15	16	7	36
Unattractive	34	14	27	1	32	39	11	29	2	22
Expensive	30	24	14	8	28	26	22	15	13	29
Elegant	31	32	20	7	13	17	32	19	7	27
Contemporary	31	34	18	8	13	22	24	28	9	20
Cheap looking	27	12	33	2	33	27	16	31	6	24
Unique	30	28	18	11	16	31	30	16	7	22
Modern	23	34	30	10	11	28	28	15	12	19
Trendy	24	30	19	7	24	16	31	20	7	31
Innovative	17	30	18	13	23	12	32	20	5	35
For young adults	16	26	30	13	22	15	21	17	18	33
Feminine	6	21	28	16	35	9	36	19	6	36

2045569935

EVALUATIONS OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

Female

N =	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS				
	Current Packing	New Pack/New Pack/ Old Lettering		All	None	New Pack/New Pack/ Old Lettering		All	None	
		%	%			%	%			
		111	141			%	%			
Traditional	50	9	20	14	9	37	17	30	13	8
Established	46	21	16	11	10	31	20	18	21	13
Old-fashioned	39	13	16	5	31	44	13	20	3	25
Boring/dull	37	13	30	4	23	46	13	26	1	22
Classy looking	37	41	19	5	8	30	48	22	6	3
High quality	36	32	15	12	11	23	32	20	15	13
Classic	33	27	17	13	14	34	28	13	8	19
Eye-catching	35	48	21	4	4	25	52	29	3	5
Stylish	33	33	18	7	11	23	40	27	11	12
Fits my personality	32	26	16	7	23	22	43	20	6	17
Ordinary looking	35	15	30	7	20	39	19	29	7	15
Masculine	32	10	13	5	43	41	7	15	5	33
Unattractive	30	19	22	5	32	39	17	25	1	24
Expensive	30	27	11	10	25	18	33	19	10	25
Elegant	28	29	14	5	27	20	34	19	7	25
Contemporary	26	28	18	12	19	26	27	23	10	18
Cheap looking	27	15	27	3	33	32	9	29	1	33
Unique	22	28	13	9	32	22	31	19	9	23
Modern	18	39	26	9	20	16	39	27	10	18
Trendy	17	34	20	9	26	19	34	26	8	23
Innovative	19	31	17	11	26	15	26	22	9	31
For young adults	16	20	25	18	28	16	28	27	15	20
Feminine	9	41	21	10	33	15	36	24	6	28

2045695936

EVALUATIONS OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

18 - 34

	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS						
	New Pack/ New Pack/ Old Lettering		New Lettering		All	None	New Pack/ New Pack/ Old Lettering		New Lettering		All	None
	Current Packing	%	Current Packing	%			Current Packing	%	Current Packing	%		
N =	137					108						
Traditional	39	14	25	9	14		29	20	26	11	17	
Established	41	21	13	15	12		34	19	17	18	15	
Old-fashioned	33	19	17	7	28		33	17	30	5	20	
Boring/dull	34	13	31	4	24		43	14	31	4	16	
Classy looking	39	40	17	7	5		37	43	19	6	6	
High quality	39	28	17	9	12		24	33	18	11	17	
Classic	33	23	20	9	17		30	30	18	7	20	
Eye-catching	37	42	20	5	1		31	50	26	2	5	
Stylish	34	31	16	7	14		29	37	21	8	14	
Fits my personality	37	24	14	5	23		28	36	17	3	23	
Ordinary looking	28	20	33	7	17		35	15	37	12	7	
Masculine	36	12	11	6	36		34	11	17	7	32	
Unattractive	30	20	32	3	24		30	16	33	2	23	
Expensive	31	25	11	7	29		23	29	16	8	26	
Elegant	29	33	13	6	22		18	30	21	7	27	
Contemporary	26	29	17	9	20		29	20	23	10	21	
Cheap looking	26	18	35	4	25		26	10	40	6	20	
Unique	31	26	19	7	21		30	29	19	5	24	
Modern	23	32	18	7	23		26	33	19	9	18	
Trendy	21	24	22	7	28		18	33	22	8	27	
Innovative	19	29	18	11	25		15	28	23	7	31	
For young adults	20	23	27	11	27		17	26	26	12	24	
Feminine	11	32	17	10	35		12	38	21	5	31	

2045569937

EVALUATIONS OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

35 - 64

	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS						
	Current Packing	New Pack/New Pack/ Old Lettering New Lettering				All	None	New Pack/New Pack/ Old Lettering New Lettering				
		Lettering	Old	New	All			Current Packing	Lettering	Old	New	
N =		84						127				
		%	%	%	%	%	%	%	%	%	%	
Traditional		53	12	20	12	6		41	16	26	13	7
Established		47	21	20	12	6		34	25	20	17	7
Old-fashioned		45	8	18	6	27		46	13	11	4	30
Boring/dull		41	14	27	3	22		44	9	24	5	22
Classy looking		35	45	21	4	6		27	48	25	8	2
High quality		34	37	16	13	6		28	21	16	27	9
Classic		37	30	22	15	5		34	26	19	14	9
Eye-catching		30	50	26	4	3		21	46	29	9	3
Stylish		34	39	19	10	4		26	36	24	12	9
Fits my personality		30	30	18	9	16		22	35	19	9	18
Ordinary looking		38	15	29	7	19		33	14	30	13	18
Masculine		29	14	16	5	40		34	12	13	5	37
Unattractive		32	14	17	4	39		51	11	20	1	23
Expensive		29	26	13	11	24		21	24	18	15	28
Elegant		30	29	20	6	21		18	37	17	7	26
Contemporary		30	31	20	11	14		17	31	28	8	18
Cheap looking		28	10	24	2	41		33	16	18	-	38
Unique		20	30	12	12	30		23	32	15	11	20
Modern		18	41	36	12	10		18	33	23	13	19
Trendy		18	40	17	9	23		16	32	23	7	26
Innovative		18	32	17	12	25		12	31	18	6	35
For young adults		13	22	27	21	24		13	22	16	23	31
Feminine		6	33	30	14	33		12	34	21	8	33

2045569938

EVALUATIONS OF CIGARETTES IN PARLIAMENT PACKS

Total

	PARLIAMENT SMOKERS					COMPETITIVE SMOKERS						
	New Pack/New Pack/ Old Lettering		New Lettering		All	None	New Pack/New Pack/ Old Lettering		New Lettering		All	None
	Current Packing	%	Current Packing	%			Current Packing	%	Current Packing	%		
	N = 221						N = 235					
Strong	35	7	8	7	45		46	7	7	3	40	
Satisfying	23	23	16	39	6		26	26	21	26	11	
Flavorful	23	21	16	36	11		24	29	19	25	14	
Smooth	19	26	20	35	9		16	28	32	27	11	
Light	11	27	30	41	3		11	28	36	37	5	

2045569939

REASONS FOR RANKING PACK FIRST

Total

N =	PARLIAMENT SMOKERS			COMPETITIVE SMOKERS		
	Current Packing	New Pack/ Old Lettering	New Pack/ New Lettering	Current Packing	New Pack/ Old Lettering	New Pack/ New Lettering
	%	%	%	%	%	%
RANKED PACK FIRST	41	42	17	36	46	18
Lettering (Net)	22	26	12	23	32	12
Lettering outlined with gold/silver	8	-	-	6	-	-
Like the lettering	4	7	5	5	13	6
Lettering eye-catching	4	6	2	6	7	2
Lettering fancier/classier	3	3	*	2	4	1
Lettering bigger	2	6	*	2	5	1
Like the style of lettering	2	3	1	2	4	1
Like the color of the lettering	*	1	*	3	1	*
Lettering easier to read	-	3	1	2	2	2
Color Of Pack (Net)	16	17	5	15	14	7
Pack colors darker	6	*	-	3	-	*
Like the colors	4	3	2	4	3	3
Like the shades of blue	4	1	*	3	1	2
Pack colors eye-catching	3	2	*	1	1	1
Pack colors brighter/bolder	1	9	1	2	7	2
Pack colors lighter/more subdued	*	2	1	2	3	*
Colors complement/blend well together	*	1	-	3	-	-

(CONTINUED)

2045569940

REASONS FOR RANKING PACK FIRST (CONT'D)

Total

N =	PARLIAMENT SMOKERS			COMPETITIVE SMOKERS			
	Current Packing	New Pack/ Old Lettering		New Pack/ New Lettering	Current Packing	New Pack/ Old Lettering	
		%	%			%	%
<u>Lines On Pack (Net)</u>	11	11	3		.8	9	2
No white line going through center	10	-	-		8	-	-
White line going through center	-	7	3		-	5	1
White line makes it eye-catching	-	4	*		-	3	1
<u>Crest/Emblem (Net)</u>	7	10	4		11	16	6
Like the crest better	3	4	2		6	7	3
Like the crest without red	2	-	-		3	-	-
Like the red in the crest	-	3	1		-	5	1
Crest more prominent	-	2	1	*	*	5	1
<u>Overall Pack (Net)</u>	7	9	6		7	9	3
Pack is simple	3	-	1		2	-	-
Pack is eye-catching	1	3	2		2	2	2
Pack is classier/elegant looking	1	3	1		-	1	*
Pack is attractive	1	1	1		1	3	-
<u>All Other Comments</u>							
Pack is more familiar/like the one I always buy	7	-	-		1	-	-

*Less than 0.5%.

2045569341

REASONS FOR RANKING PACK LAST

Total

N =	PARLIAMENT SMOKERS			COMPETITIVE SMOKERS		
	Current Packing	New Pack/ Old Lettering	New Pack/ New Lettering	Current Packing	New Pack/ Old Lettering	New Pack/ New Lettering
	%	%	%	%	%	%
RANKED LAST	47	17	36	44	14	42
Overall Pack (Net)	22	5	11	19	5	14
Pack too simple	17	2	7	15	1	9
Pack too old-fashioned	6	1	1	1	-	1
Pack not eye-catching	4	-	*	5	1	3
Color Of Pack (Net)	20	4	9	19	2	6
Pack colors too dark	16	*	1	15	-	*
Pack colors are dull	5	2	3	6	-	3
Pack colors not eye-catching	1	1	*	3	1	1
Pack colors too light	-	1	5	-	1	1
Lettering (Net)	11	8	22	7	7	24
Lettering too small	3	-	1	*	1	3
Lettering not easy to read	3	-	-	1	-	-
Lettering not eye-catching	2	-	3	1	1	3
Dislike lettering	1	3	3	3	3	3
Dislike style of lettering	1	2	2	-	*	3
Lettering too plain	*	1	14	1	1	14

(CONTINUED)

2045569942

REASONS FOR RANKING PACK LAST (CONT'D)

Total

N =	PARLIAMENT SMOKERS			COMPETITIVE SMOKERS		
	Current Packing	New Pack/ Old Lettering		New Lettering	New Pack/ Old Lettering	
		%	%		%	%
<u>Crest/Emblem (Net)</u>	9	2	4	12	1	3
Doesn't have red in the crest	5	-	-	6	-	-
Crest doesn't stand out	3	-	*	3	-	1
Dislike the red in the crest	-	*	3	-	*	2
<u>Lines On Pack (Net)</u>	8	3	7	5	1	5
Doesn't have white line going through center	8	-	-	5	-	-
Dislike white line going through center	-	3	7	-	1	5
<u>All Other Comments</u>						
No reason/had to pick one	1	1	*	4	1	1

*Less than 0.5%.

204556943